

Athens, March 15, 2018

Announcement about the amount of share capital and the number of shares

TERNA ENERGY SA, following the completion on March 15, 2018 of the corporate acts regarding the cancellation of treasury shares and the consequent decrease of the share capital and the admission for trading of shares issued as a result of Share Capital increase, with redemption of preemption rights of the existing shareholders and payment in cash, informs the Investors, according to article 9 par. 5 of the Law 3556/2007, that the share capital of the Company amounts to thirty four million one hundred seventy five thousand six hundred eighty euros and eighty cents (€ 34,175,680.80) divided into one hundred thirteen million nine hundred eighteen thousand nine hundred thirty six (113,918,936) common registered voting shares, of a nominal value of thirty euro cents (0.30 €) each.

The above information is given with the aim to assist the Investors in calculating the percentage of the voting rights they hold and therefore to proceed to any action in order to fulfill obligations stipulated by the L.3556/2007