



ANNOUNCEMENT TO INVESTORS OF THE FINAL YIELD, THE INTEREST RATE AND THE OFFER PRICE OF THE BONDS OF TERNA ENERGY FINANCE S.A.

Alpha Bank S.A. and Eurobank Ergasias S.A. in their capacity as Joint Coordinators and Bookrunners of the Public Offer for the Issue of a Common Bond Loan and the admission of the bonds of TERNA ENERGY FINANCE S.A. (hereinafter “Company”) for trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offer on 19.07.2017, announce, in accordance with article 8 par.1 of Law 3401/2005, as in force, and article 3 par. 5 of Decision 19/776/13.02.2017 of the Board of Directors of the Capital Markets Commission, that 60,000 common, bearer bonds of the Company with a nominal value of €1,000 each (hereinafter “Bonds”) have been allocated and as a result capital of an amount of €60,000,000 has been raised.

The total demand from the investors that participated in the Public Offer was €154.4 m.

The final yield has been set at 3.85%, the Bonds interest rate at 3.85% and the offer price of the Bonds at €1,000 each, namely 100% of the nominal value.

The Bonds were allocated as follows: (a) 42,000 Bonds (70% of the total number of Bonds to be issued) were allocated to Private Investors and (b) 18,000 Bonds (30% of the total number of Bonds to be issued) were allocated to Institutional Investors.

Athens, 19 July 2017