TERNA ENERGY

Athens, April 1, 2013

ANNUAL ANALYSTS PRESENTATION

TERNA ENERGY SA announces that the Annual Analysts Presentation regarding FY2012 results will take place on Tuesday, April 2, 2013 through conference call at 15:00 Greek time.

The corporate presentation of the company is posted on the company's website <u>www.terna-energy.com</u> and the Athens Exchange website <u>www.ase.gr</u>

(For further information on the procedure please contact Mrs Theotokatou tel. +302106968429).