TERNA ENERGY

Athens, November 1, 2013

Notification about treasury shares

TERNA ENERGY S.A. informs the Investors, that, following the cancellation of 4.209.070 treasury shares, on October 24, 2013 and the acquisition of gratis shares, at a ratio of 1 new share towards 25 existing shares, in accordance with the decision of the Extraordinary Shareholders' General Meeting held on 25/7/2013, the Company possesses now 532,515 treasury shares thus 0.4871% of the share capital.

It is noted that the voting rights corresponding to the 532,515 common registered treasury shares are suspended, in compliance with article 16 par. 8 of Codified Law 2190/1920.