

Athens, December 21, 2017

DISTRIBUTION OF INTERIM DIVIDEND OF THE FINANCIAL YEAR 2017

The company "TERNA ENERGY S.A." informs the investors, in compliance with clause 4.1.3.4 of the Athens Stock Exchange Regulation, that the Company's Board of Directors decided on November 27, 2017, the distribution of interim dividend amounting to 0.04 euros per share in advance to the dividend of the fiscal year 2017.

This amount shall be increased by the interim dividend corresponding to the 4,895,464 treasury shares owned by the Company, thus by the amount of 0.001875 euros per share and consequently the total amount of interim dividend per share shall be 0.041875 euros.

After 15% tax withholding, in accordance with the provisions of article 44 par. 4 of Law 4389/2016, the net payable interim dividend per share amounts to 0,035594 euros .

Beneficiaries of the said interim dividend are the investors who are registered in the D.S.S. of the Company on Thursday, January 11, 2018 (record date).

As of Wednesday, January 10, 2018 (ex-dividend date) the Company's shares will be traded in the Athens Stock Exchange without the right to receive such interim dividend.

The payment of the interim dividend shall commence, in accordance with the provisions of the Athens Stock Exchange Regulation, on Wednesday January 17, 2018 and shall be effected by "ALPHA BANK" as follows:

1. To the operators of the shareholders shares (custodians - brokers) if such a right has been granted to them.
2. Via deposit to the International Bank Account Number (IBAN), where the investor has declared to receive the distributed amounts in accordance with Article 13 of the Rules of Operation DSS and decision number 6 of the BoD of the ATHEXCSD, as applicable, for investors who do not wish to receive the amounts through their Operators. This method of payment concerns only investors who have declared IBAN of the paying bank "ALPHA BANK".
3. Through the branches of ALPHA BANK for those shareholders who have not granted or have revoked the respective authorization to their operator to collect payments on their behalf, or whose shares are kept in the Special Account, by presenting their Codified Number of Investor Account in the Central Depository System and their identity card, either in person or through an authorized representative, by 31-12-2018.

After 31-12-2018 the payment of the dividend shall be made only in the offices of the Company, at 85, Messogion Ave., 11526, Athens.

There is a prescription period of 5 years, after which the Hellenic State becomes beneficiary of the dividends.

For more information, Investors can contact the Investor Relations Department (Mrs Mary Theotokatou, tel. 210 6968429).