



**INVITATION**  
**to the Shareholders of the société anonyme**  
**«TERNA ENERGY S.A.»**  
**Extra-Ordinary General Assembly**

According to Codified Law 2190/1920 “Regarding Sociétés Anonymes” and the Articles of Incorporation, the Board of Directors of the company with the distinctive title “TERNA ENERGY S.A.”, invites the Shareholders of the Company to Extra-Ordinary General Assembly on Monday, the 29<sup>th</sup> day of June 2009 and at 10:00 a.m., in the registered offices of the Company, at 85, Messogion Ave., 11526, Athens, with the following items in the Agenda:

1. Ratification of the election of one member of the BoD following the resignation of a former member.
2. Appointment of the Members of the Control Committee according to article 37 of Law 3693/2008.
3. Expansion of the scope of works of the Company and amendment of the respective article 2 of the Articles of Incorporation.
4. Clarifications regarding the procedure and amendment of the use of the raised funds
5. Various announcements, approvals and discussion about matters of general interest.

Shareholders who wish to participate in the General Assembly, either in person or through a representative, by signing a relevant authorization form available on the company’s website ([www.terna-energy.gr](http://www.terna-energy.gr)) and at the Company’s offices, according to the Law and the Company’s Articles of Association, should block all or part of their shares, through their Authorized Broker or If their shares are deposited in the Special Account, through the Hellenic Exchange S.A. and receive the relevant Certificate of Hold of their shares. This Certificate has to be submitted to the offices of the Company accompanied by proxy for their representation, if any, at least five (5) days before the date of the General Assembly.

**Athens, June 4, 2009**  
**The Board of Directors**