TERNA ENERGY

Athens, April 2, 2012

ANNUAL ANALYSTS PRESENTATION

TERNA ENERGY SA announces that the Annual Analysts Presentation will take place on Tuesday, April 3, 2012 through conference call at 13:00 Greek time. The corporate presentation of the company is posted on the company's website www.terna-energy.com and the Athens Exchange website www.ase.gr (For further information on the procedure please contact Mrs Theotokatou tel. +302106968429).