



Athens, March 28, 2013

FINANCIAL CALENDAR OF THE YEAR 2013

TERNA ENERGY S.A., in its practice of providing accurate and timely information to investors and pursuant to article 4.1.2 & 4.1.4.3.1. of the Athens Stock Exchange Rulebook, announces its Financial Calendar of 2013:

Announcement and release of the Fiscal Year 2012 Annual Financial Results and posting of the Fiscal Year 2012 Annual Financial Report, pursuant to the legal provisions, on the company's website (www.terna-energy.com) as well as on the website of the Athens Exchange (www.ase.gr): Friday, March 29, 2013

Annual Briefing of Analysts: Tuesday, April 2, 2013

Ordinary General Meeting of Shareholders: Thursday, April 25, 2013

The Board of Directors will suggest to the General Meeting of the Shareholders that no dividend be distributed for the fiscal year 2012, according to the provisions of par. 3 article 3 of L.148/1967.

It is noted that the Board of Directors intends to suggest to the Annual General Meeting a capital return to the Shareholders. In case that such a decision is taken, the amount of the capital to be returned, the ex-date, the date of designation of beneficiaries and the date of payment of the capital return, will be determined, according to the regulatory framework in force and will be notified with an updated announcement of the Company.

Announcement and release of the 1st Quarter 2013 Financial Results:
Thursday, May 30, 2013

Announcement and release of the 1st Semester 2013 Financial Results:
Friday, August 30, 2013

Announcement and release of the 3rd Quarter 2013 Financial Results:
Friday, November 29, 2013

The announcements of the financial results will be released after the ASE's end of trading, on each respective date.

The Company reserves the right to change the above dates following relevant notification to the Investors.