

ANNOUNCEMENT ON THE TOTAL NUMBER OF VOTING RIGHTS AND THE AMOUNT OF THE SHARE CAPITAL

"TERNA ENERGY S.A" (the "Company") pursuant to the provisions of articles 9 par. 5 and 21 of Law 3556/2007 and in conjunction with the Decision No. 1/434 / 03.07.2007 of the BoD of the Hellenic Capital Market Commission, informs the investors that following:

- (a) the completion and total subscription of the increase of its share capital by cash payment and issue of new shares, which has been decided by the Extraordinary General Assembly of the Company's Shareholders dated 01.09.2020;
- (b) the commencement of trading of the new common registered shares of the Company on 11.09.2020, resulting from the above increase of its share capital, the paid-up share capital of the Company currently amounts to €36,044,507.40, and is divided into 120,148,358 common registered shares with a nominal value of €0.30 each, while the total number of voting rights on the common registered shares of the Company amounts to 120,148,358.

It is noted that the total funds raised through the said increase of the Company's share capital amounting to €68,523,642, will be allocated for the financing of new investments of the Company which will add further value to the Company and its shareholders, and in particular the development of the Wind Parks of Kafireas with a capacity of 330MW, of Taratsa with a capacity of 30MW and of Evrytania with a capacity of 67MW.

Athens, 11.09.2020